

Revolutionizing Workflows with In-Place Pre-Collection Data Analytics for eDiscovery and Compliance



Our Presenters



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X1

Agenda

- The X1 and CDS “Judge Tank” Winning Submission
- Overview of Unstructured Data and Legacy Collection Workflows
- How to Gain Day 1 Insight into All Data Pre-Collection
- Process Efficiency Gains – Rule 26(f)
- Implications for Privacy and Compliance Workflows
- Q&A



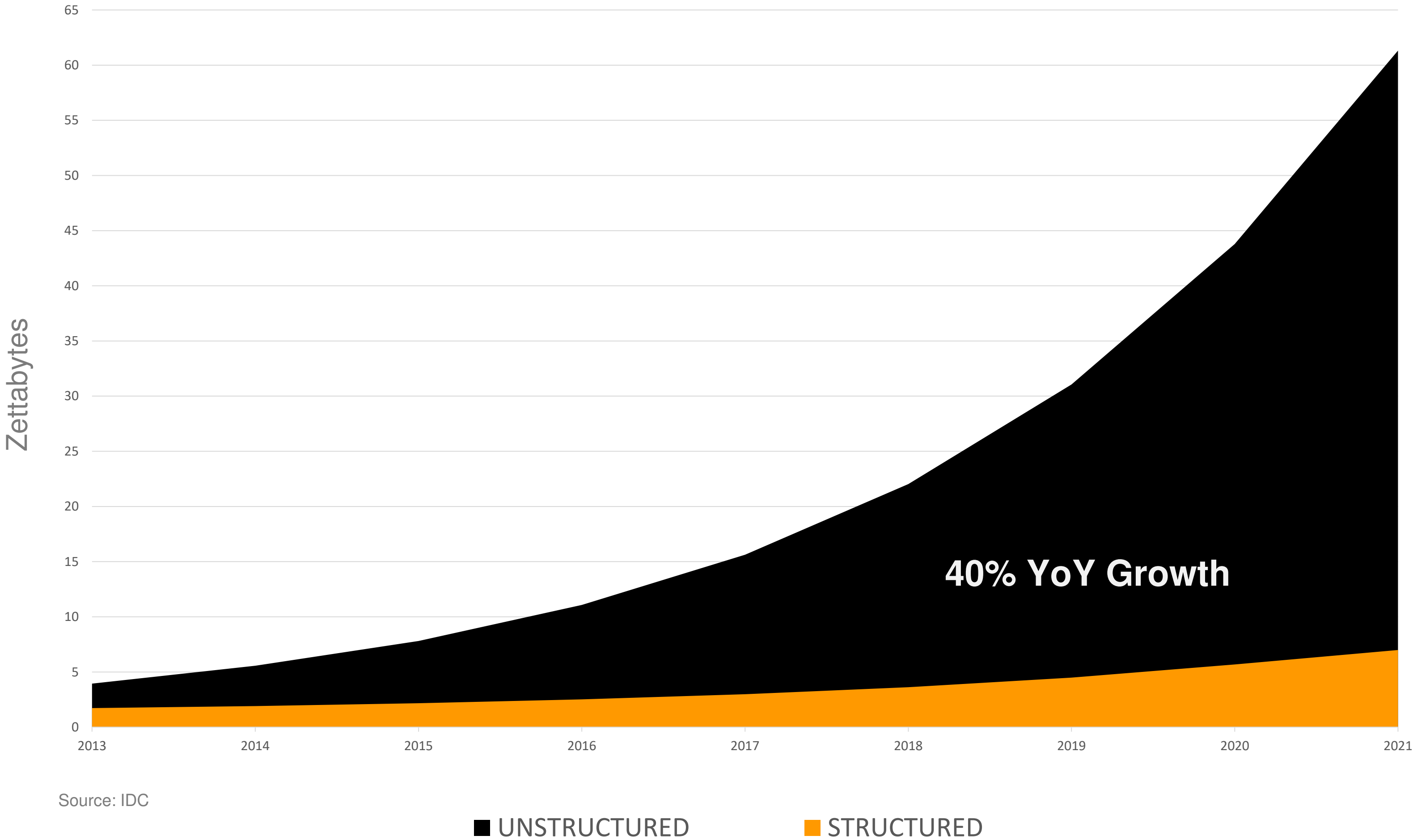
Integration Overview

- Game-changing technical integration and workflow to apply in-place data analytics for eDiscovery and compliance -- prior to data collection
- Enables a far more efficient, targeted and proportional ESI collection process and enterprise data privacy compliance audits at massive scale
- Process collects only text and metadata and import directly into analytics platform. Originals tracked in-place via metadata and Global Unique Identifier

Results

- All 4 judges plus vast majority of audience bought in to our idea
- Highest audience poll response among 4 finalists
- Great comments from the bench. Judge Anthony Porcelli (M.D. Fla) was “all in” and said it was a “spectacular idea.” Judge Zia Faruqui (D.D.C): “very compelling”

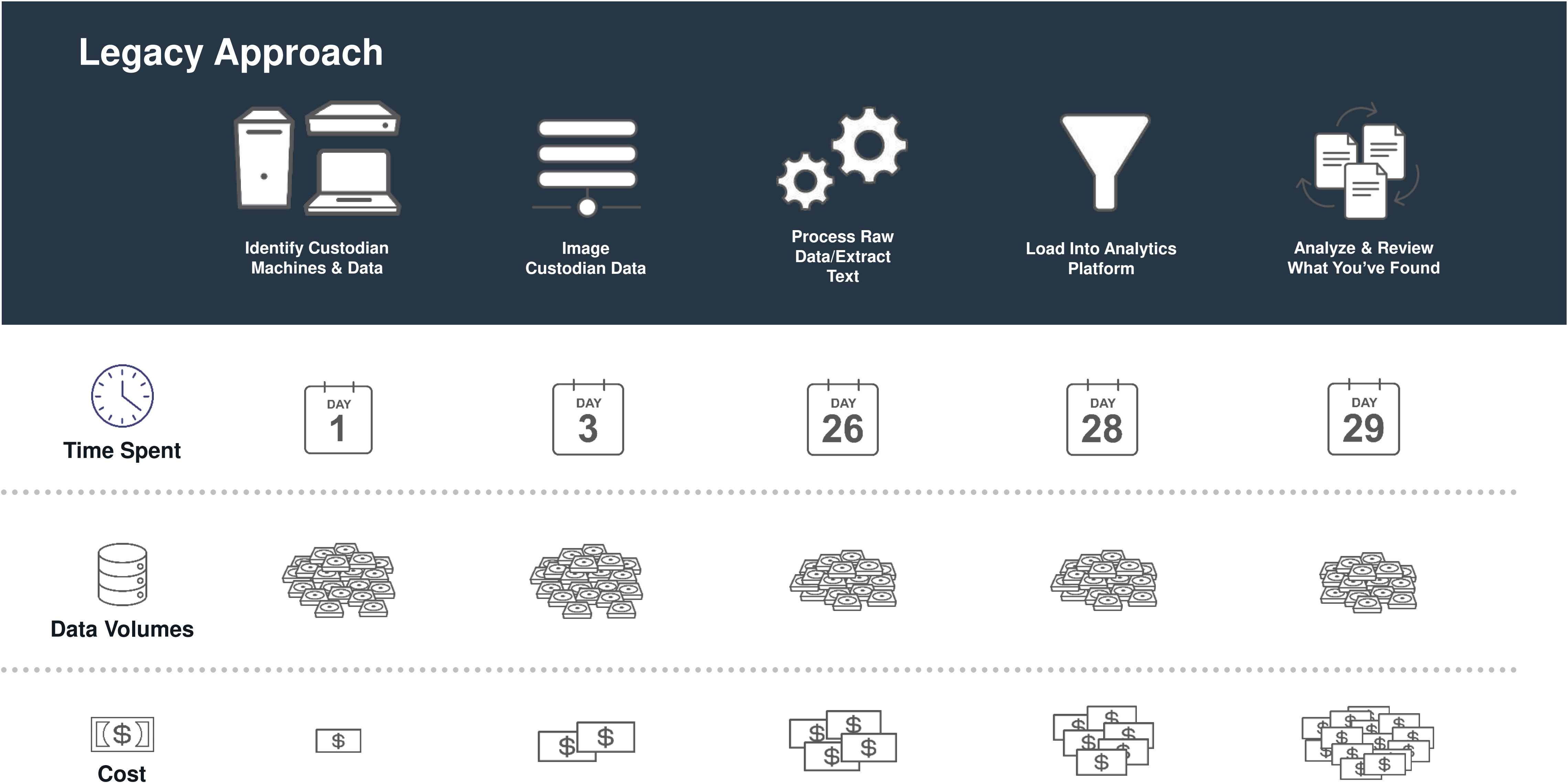
Corporate Unstructured Data is Exploding



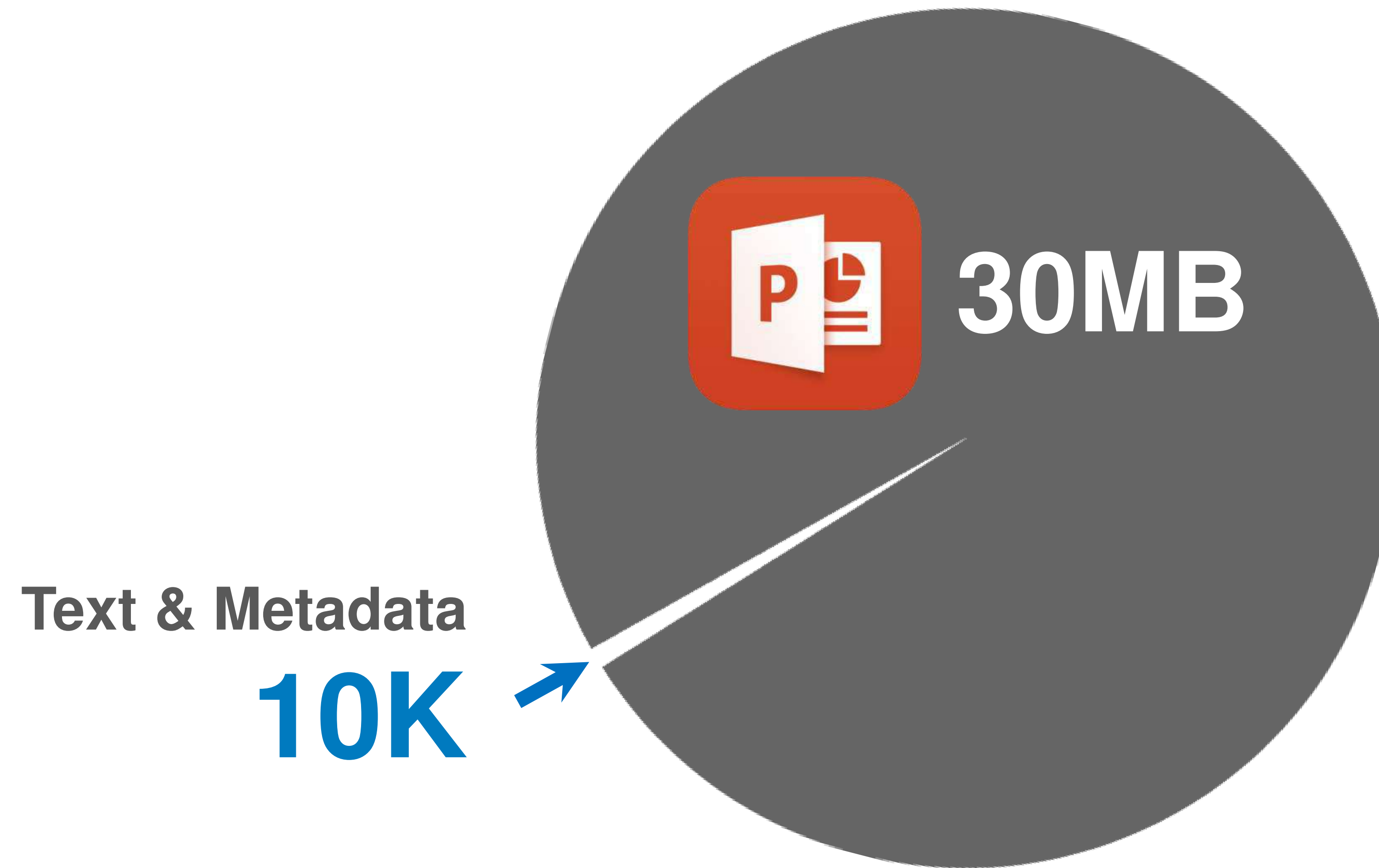
No early insight for legal, governance workflows



Legacy Forensic Collection Workflow Wildly Inefficient, Slow and Expensive



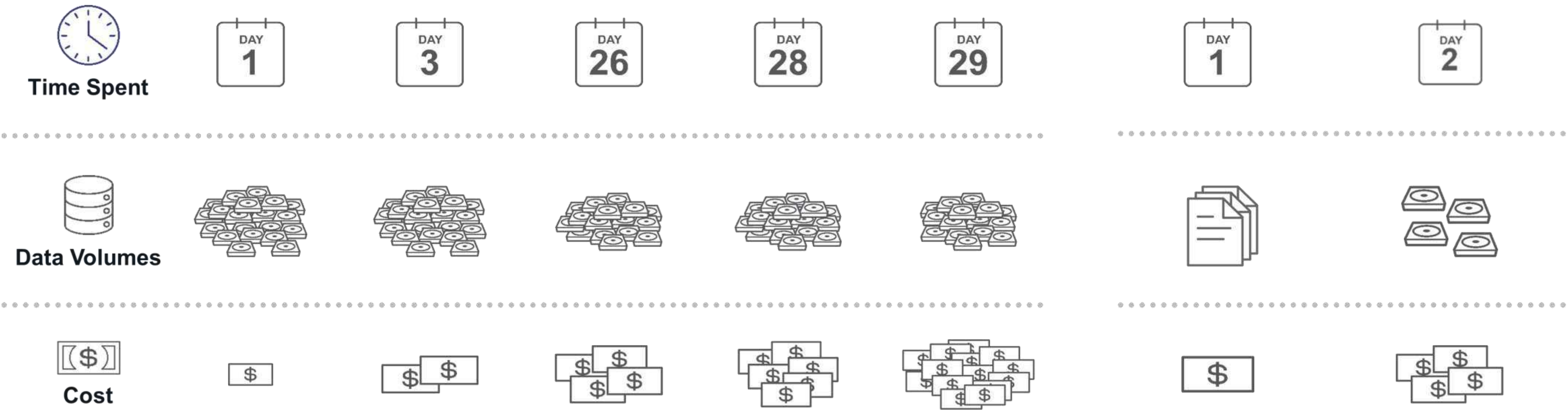
Text and Metadata are a Fraction of the Original Document



With this process:

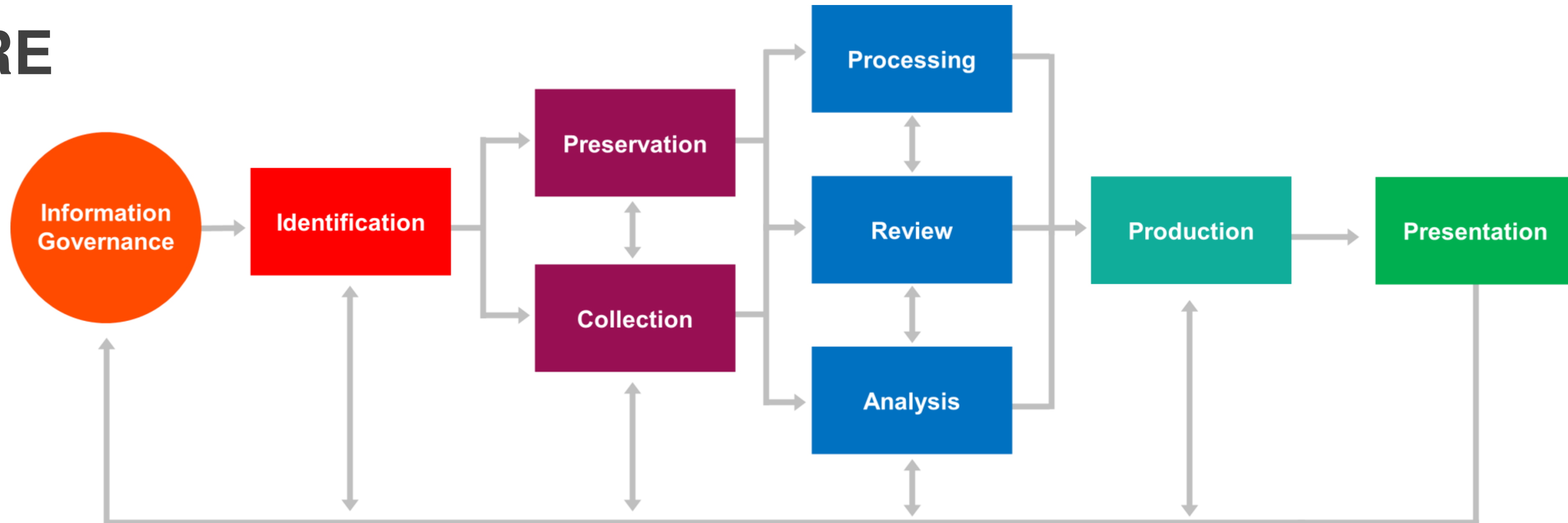
- Collect only text and metadata and import directly into analytics platform
- Track originals in-place via metadata and Global Unique Identifier

Proposed Process Will Accomplish in Hours What Takes Forensic Workflows Weeks

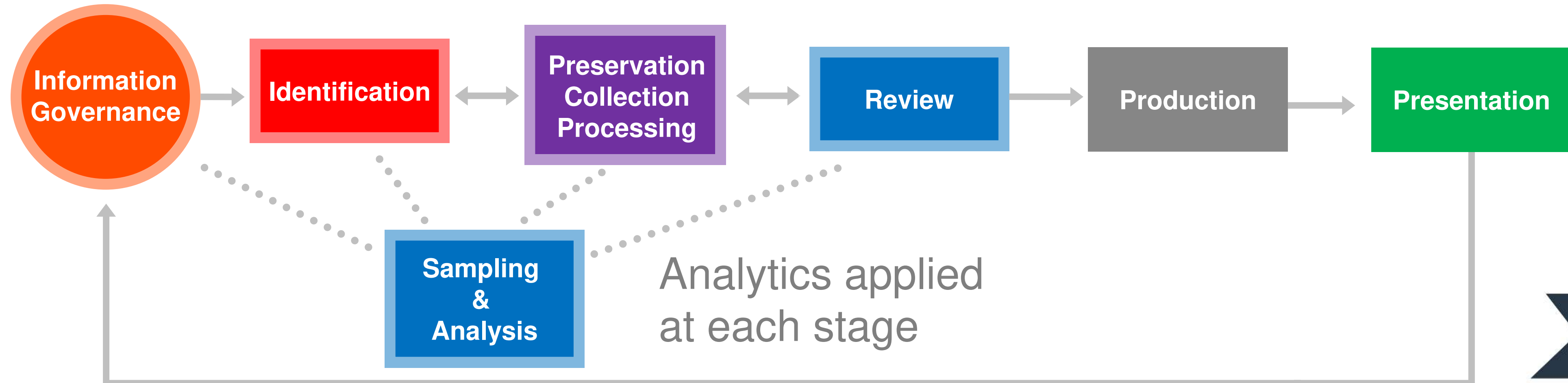


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BEFORE



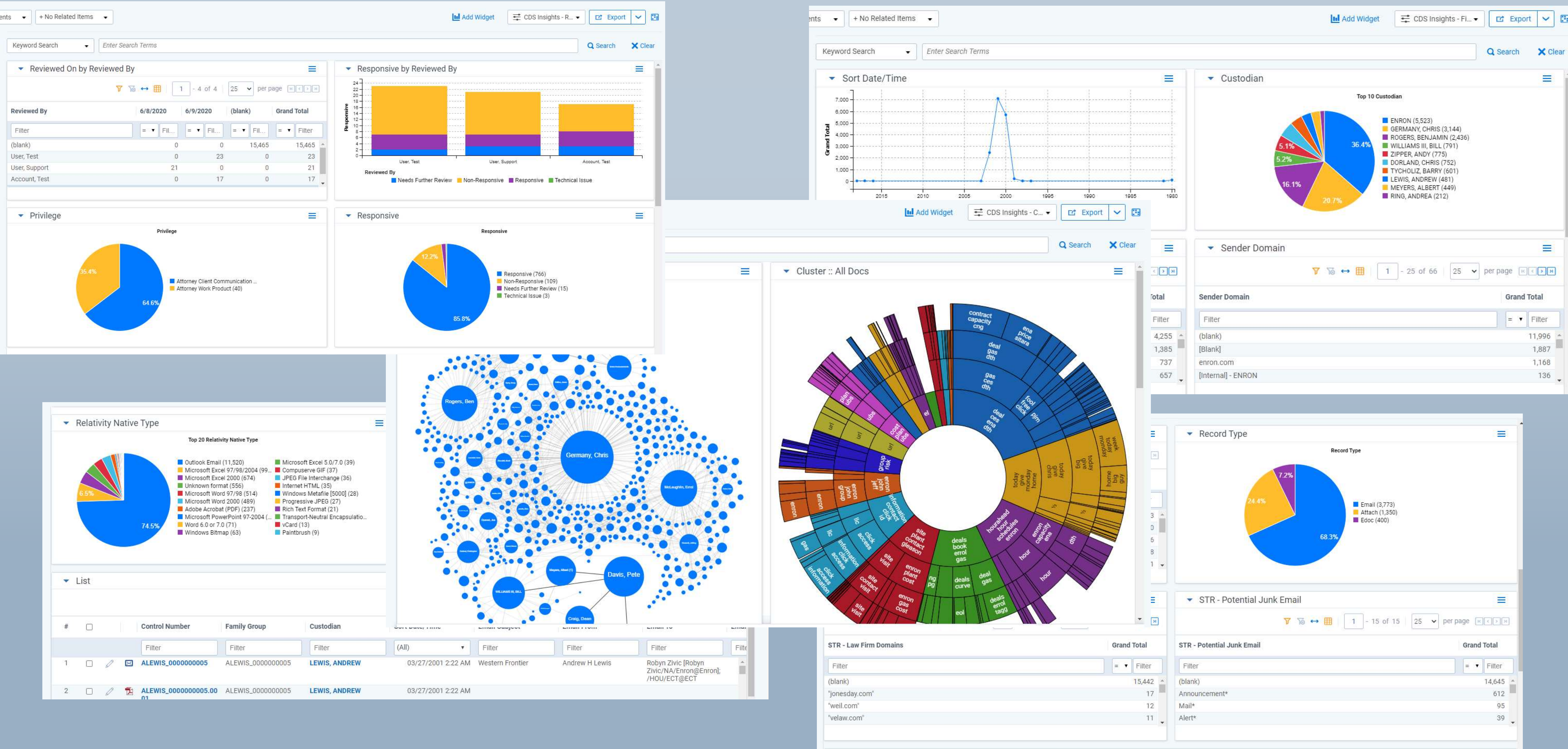
AFTER



Analytics applied at each stage

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AI Insights Now on Day 1 or 2 vs. Weeks/Months into Legacy Process



UPSTREAM PROPORTIONALITY

APPLIED PRE-COLLECTION, NOT POST-REVIEW



X1

PROCESS EFFICIENCY GAINS

EMPOWERMENT THROUGH PROCESS FOR RULE 26(f)



LEGACY

WHERE IS THE DATA?

All systems: email, share drives, enterprise systems, mobile device(s), etc.



BLIND GUESSWORK ON SEARCH TERMS / PRIV SCREENS

Whether search terms and priv screens will actually work can't be determined until after sampling collected and processed data



LONG DISCOVERY TIMELINES

Weeks +



AEDI

AI PINPOINTS RELEVANT ESI

This AI integration performs confirms or rules out sources prior to collection



AI IDENTIFIES RELEVANT DATA SOURCES

Through sampling, counsel can test priv screens and search terms on real data



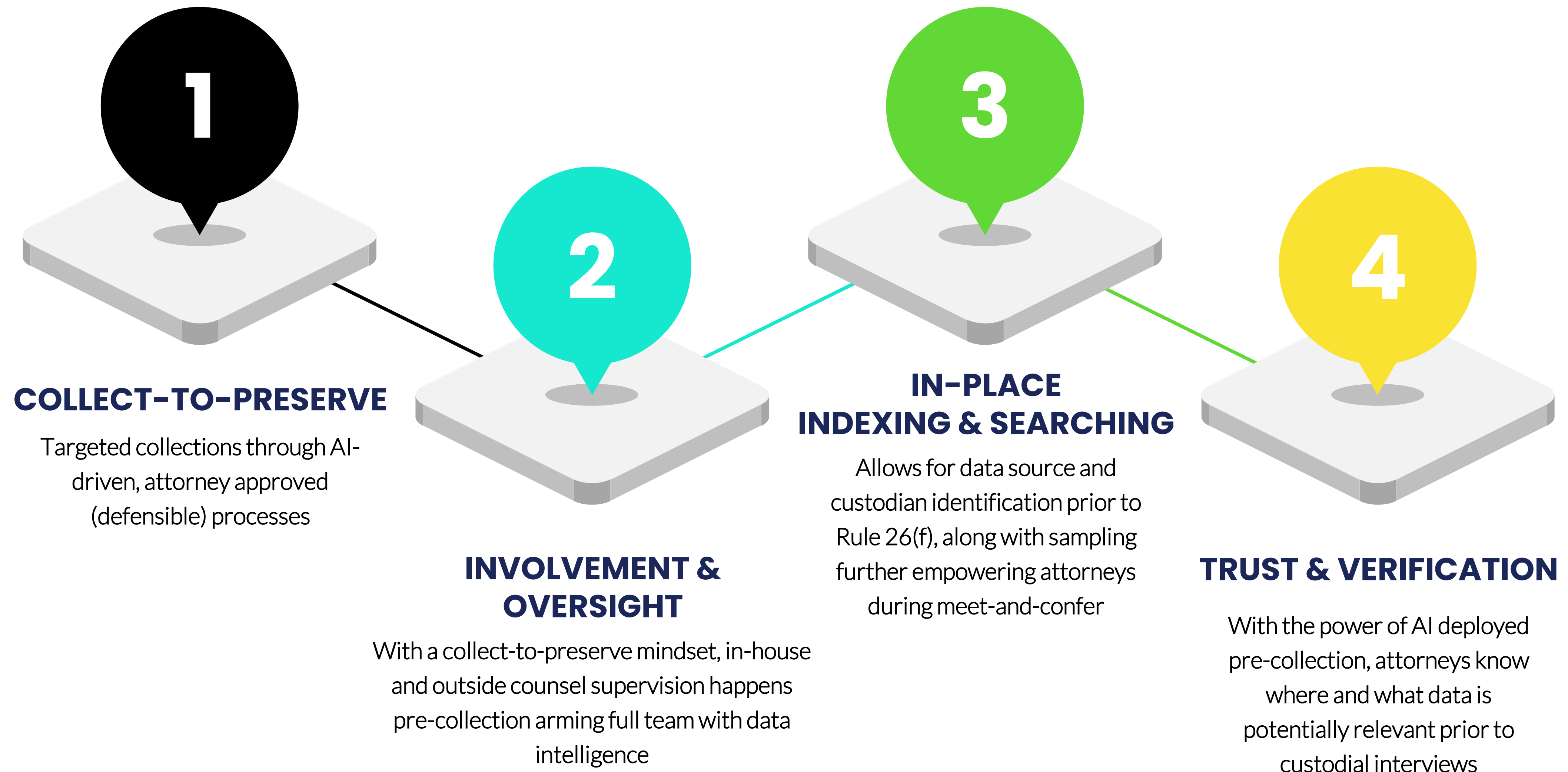
SHORTER DISCOVERY TIMELINES

Significant reductions and more informed and accurate timelines – days instead of weeks



DEFENSIBILITY

THROUGH REASONABLE, PROPORTIONAL DISCOVERY PARAMETERS



PRIVACY & COMPLIANCE

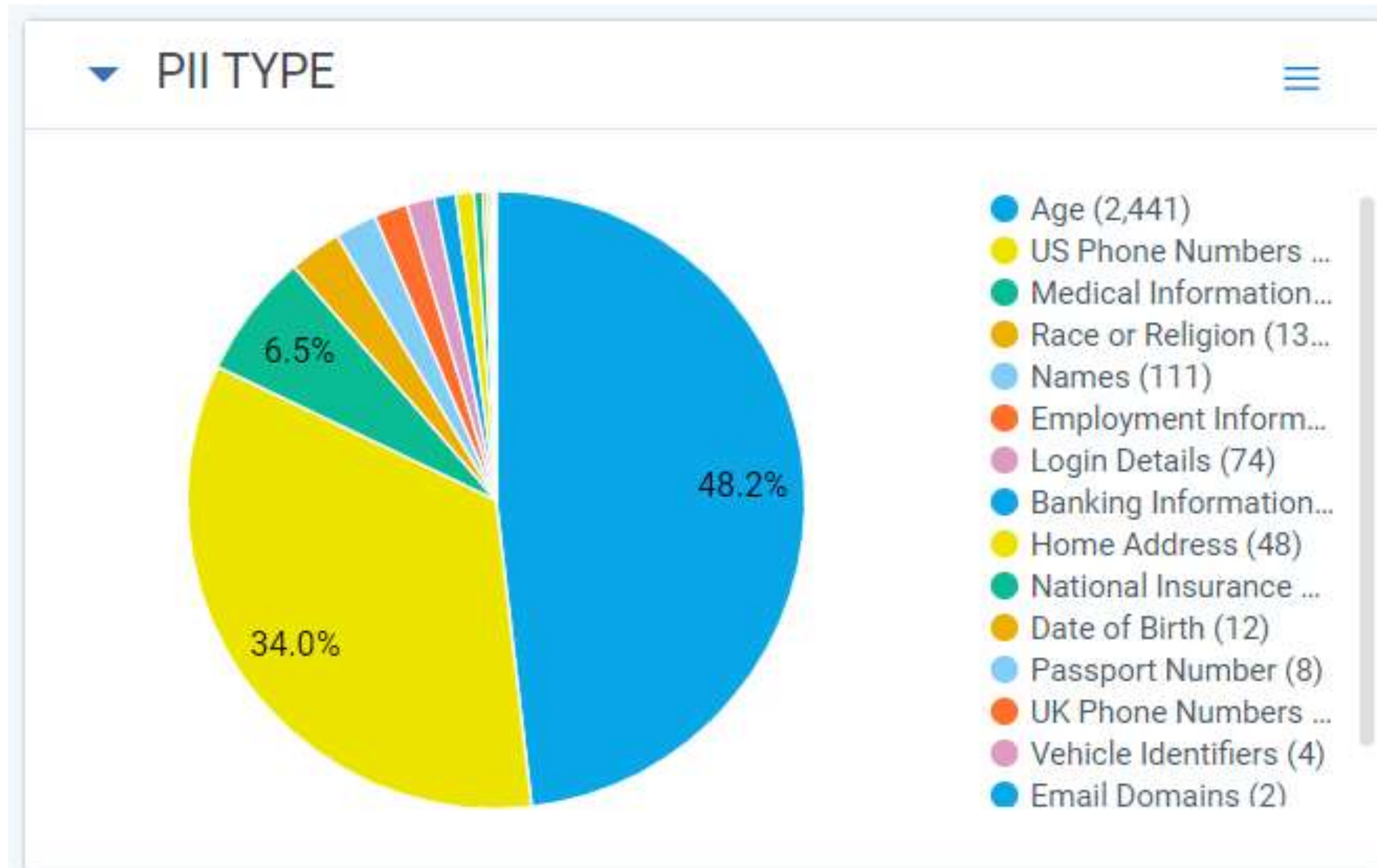
MANAGING REAL-WORLD RISKS & COMPLIANCE BEYOND EDISCOVERY



Proposed Process Can Identify and Remediate Data Privacy
Breaches and Policy Violations

X1

Privacy Use Cases



Workflow: Export Metadata Extracted Text Only

Post Search Actions

Filter select list by keyword



Select All

Select None

35 / 35

File

Email

GDrive

LotusNotes

Other

Options

QuickTips Preview File:

Select File

☐ **Export Metadata Only**

☐ Include Extraction Error Log

☐ Highlight Hidden Search Terms

☒ Display Message on Sessions Start

☐ Export All Indexed Items:

Pre-Script:

Select File

Post-Script:

Select File

☐ Require Approval For Large Collections:

Load File Options

☐ Create a Load File from collected data

☐ Use Relativity Import API

☒ **Include extracted text for each item with load file generation**

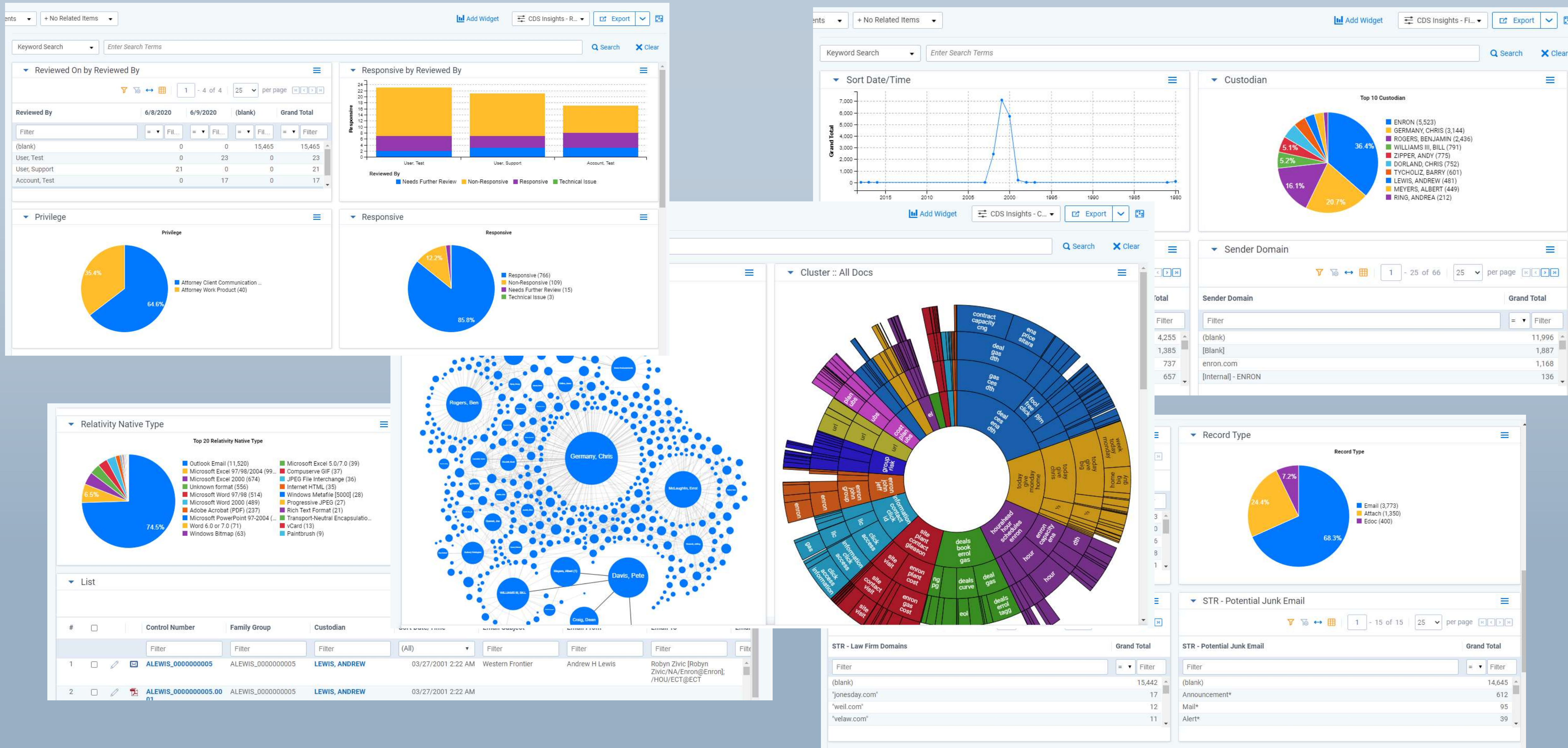
☒ Enable global load file de-duplication

Messages

Review Start Message

Review End Message

Immediate Population of AI Engines and Dashboards



Status of Solution

- Key Existing Components - X1 Enterprise™, RelativityOne, CDS Vision
- “Middleware” integration
- Beta Testers Needed
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Questions

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